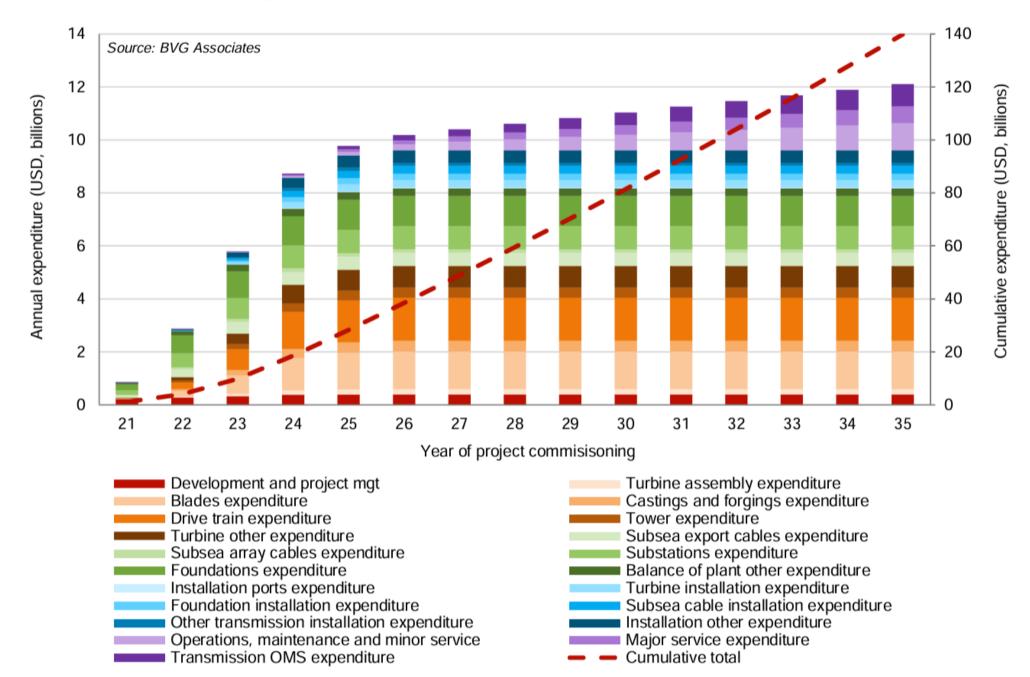
PLAN 590

January 24, 2025

# Communicating with data

Week 2

### 2.2 Forecast of expenditure



2

# Schedule

Day 1: January 17

- Setting goals for your data visualizations
- Defining your audience
- Visual Processing & Cognitive Load
- How to choose the right visualization for your data (chart bootcamp)

Day 3: January 31

- Plain language: What it is, why it's important, and how to use it
- Writing about numbers
- What makes a compelling data story
- Mapping your data characters

### Day 2: January 24

- XRAY discussion
- Data Visualization Research: What Works
- Enough color theory to get by
- Better legends in your data visualization
- Titles, annotations, and other texts
- "Fix my chart" exercise

### Day 4: February 7

- Accessibility in data visualization
- Equity in data visualization
- Data visualization in the workplace
- Workshop time for memos

# **Final Memo**

Choose an analytical topic and write a memo for a data stakeholder (e.g., a colleague, client, or elected official). Your memo should include:

- 1. The question or problem you are addressing.
- 2. Your data sources and the approach you used to analyze the data.
- 3. Your findings and any potential limitations.

### Due Date: February 21

Word Limit: No more than 2,500 words.

Use as many charts or visuals as needed, but only include those essential to telling your data story.

# **Discussion: XRAY Practice**

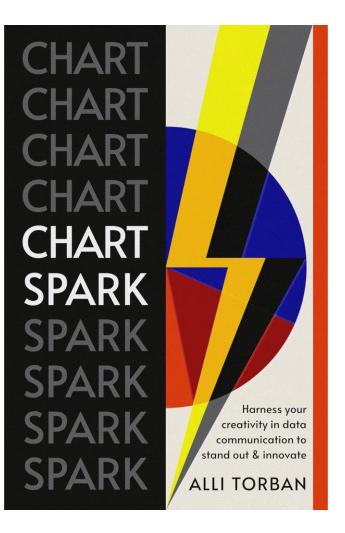
**XRAY Exercise** 

X for Excites: What excites you?

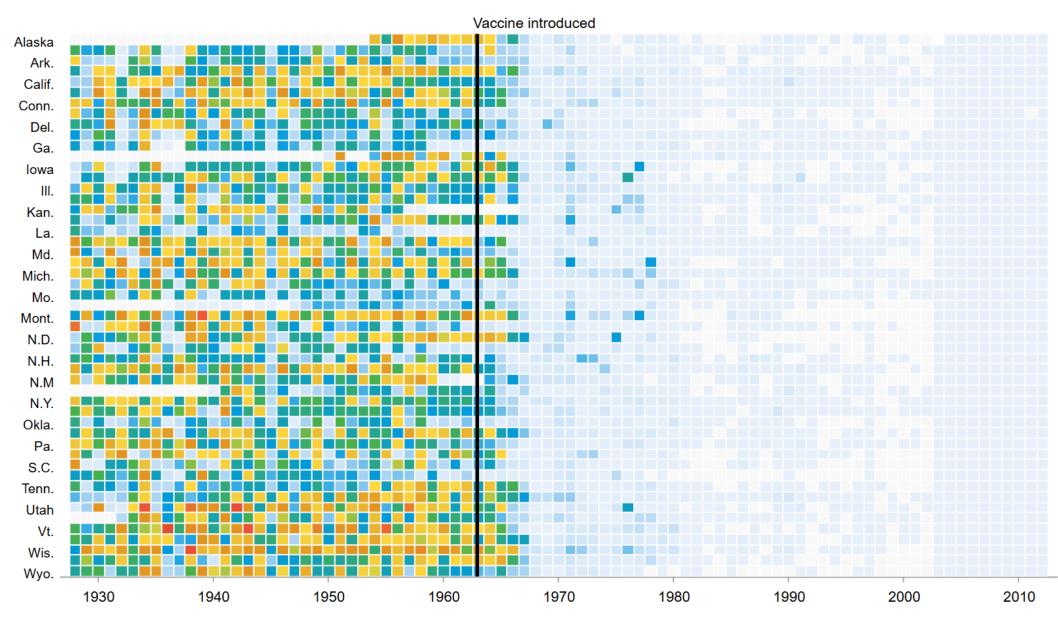
**R** for Rules: What rules does it follow?

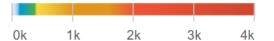
A for Anarchy: How is it breaking the rules?

Y for You: How can you use it in the future?



### Measles





#### Source: Wall Street Journal

6

Psychological Science in the Public Interest Volume 22, Issue 3, December 2021, Pages 110-161 © The Author(s) 2021, Article Reuse Guidelines https://doi.org/10.1177/15291006211051956

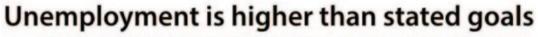


### The Science of Visual Data Communication: What Works

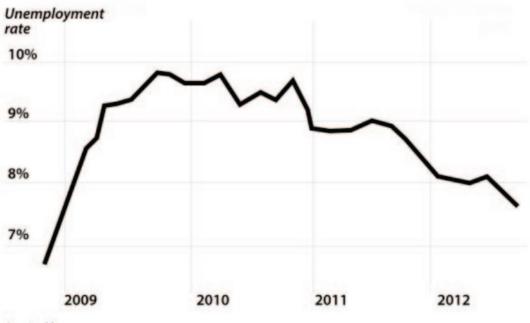
Steven L. Franconeri<sup>1</sup>, Lace M. Padilla<sup>2</sup>, Priti Shah<sup>3</sup>, Jeffrey M. Zacks<sup>4</sup>, and Jessica Hullman<sup>5</sup>

| Year | Туре  |    |     |     |     |
|------|---|----|-----|-----|-----|
| 1962 | Social Security<br>Earnings   |    |     |     |     |
|      | Gov. Pensions<br>Other<br>Assets<br>Priv. Pensions                                |    |     |     |     |
| 2007 | Social Security<br>Earnings<br>Gov. Pensions<br>Other<br>Assets<br>Priv. Pensions |    |     |     |     |
|      |   | 0% | 10% | 20% | 30% |

| Туре           | Year |    |     |     |    |   |
|----------------|------|----|-----|-----|----|---|
| Social         | 2007 |    |     |     |    |   |
| Security       | 1962 |    |     |     |    |   |
| Earnings       | 2007 |    |     |     | 5  |   |
|                | 1962 |    |     |     |    |   |
| Gov. Pensions  | 2007 |    |     |     |    |   |
|                | 1962 |    |     |     |    |   |
| Priv. Pensions | 2007 |    |     |     |    |   |
|                | 1962 |    |     |     |    |   |
| Assets         | 2007 |    |     |     |    |   |
|                | 1962 |    |     |     |    |   |
| Other          | 2007 |    |     |     |    |   |
|                | 1962 |    |     |     |    |   |
|                |      | 0% | 10% | 20% | 30 | % |



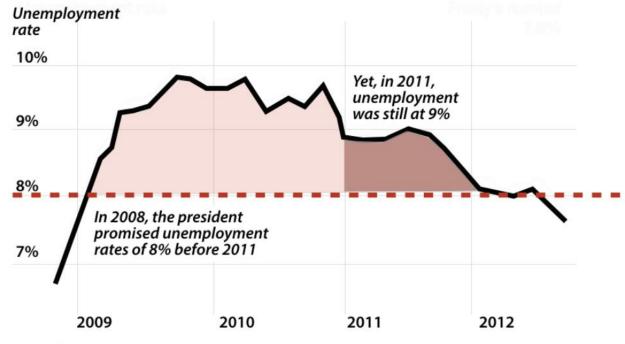
In 2008, the president promised unemployment rates under 8% before 2011. Yet, in 2011, unemployment was still at 9%



Inspired by:

http://www.nytimes.com/interactive/2012/10/05/business/economy/one-report-diverging-perspectives.html

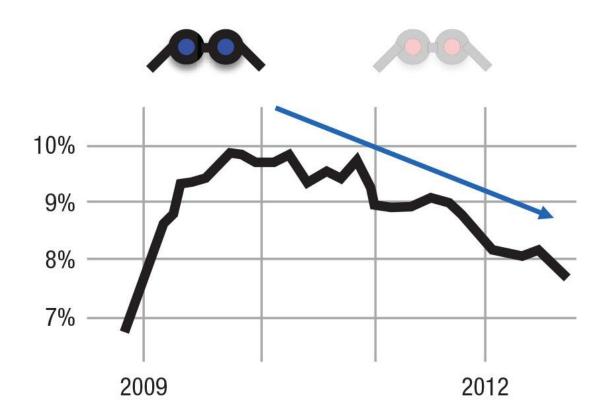
### Unemployment is higher than stated goals

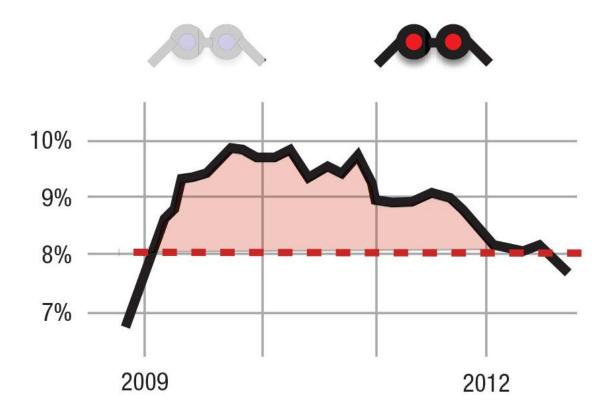


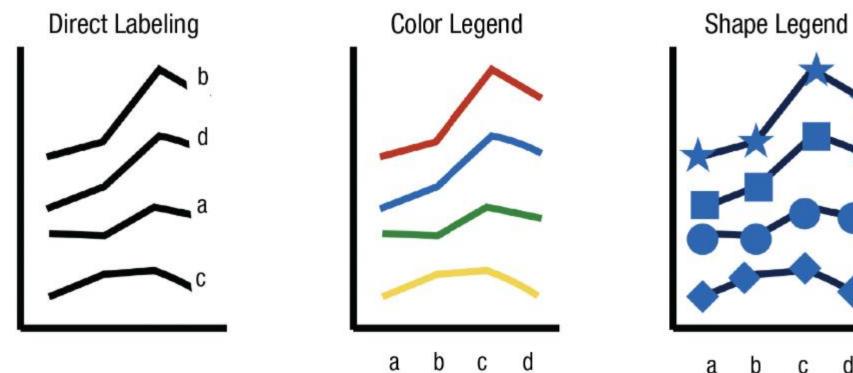
Inspired by:

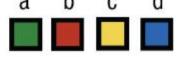
http://www.nytimes.com/interactive/2012/10/05/business/economy/one-report-diverging-perspectives.html

### Guide viewer toward the most important comparisons









a b c d

**For people with symptoms of arterial disease,** aspirin can reduce the risk of having a stroke or heart attack by 13%.

#### Without aspirin

|            | 0000000000 | 000000000<br>000000000<br>000000000<br>00000000 | 000000000<br>000000000<br>000000000<br>00000000 | 000000000<br>000000000<br>000000000<br>00000000 |
|------------|------------|---|---|---|
| 0000000000 | 000000000  | 000000000                                       | 000000000                                       |   |
| 0000000000 | 0000000000 | 0000000000                                      | 0000000000                                      |   |
| 0000000000 | 0000000000 | 0000000000                                      | 0000000000                                      |   |
| 000000     | 0000000    | 0000000   | 0000000   |   |

#### With aspirin

|            | 000000000  | 0000000000 | 0000000000 | 0000000000 |
|------------|------------|------------|------------|------------|
|            | 000000000  | 0000000000 | 0000000000 | 0000000000 |
|            | 000000000  | 0000000000 | 0000000000 | 0000000000 |
|            | 00000000   | 000000     | 000000     | 000000     |
| 0000000000 | 0000000000 | 0000000000 | 0000000000 |            |
| 0000000000 | 0000000000 | 0000000000 | 0000000000 |            |
| 0000000000 | 0000000000 | 0000000000 | 0000000000 |            |
| 000000     | 000000     | 000000     | 000000     |            |

Source: Franconeri et al 2021

# How to focus attention

## How to focus attention

Size

1. Order

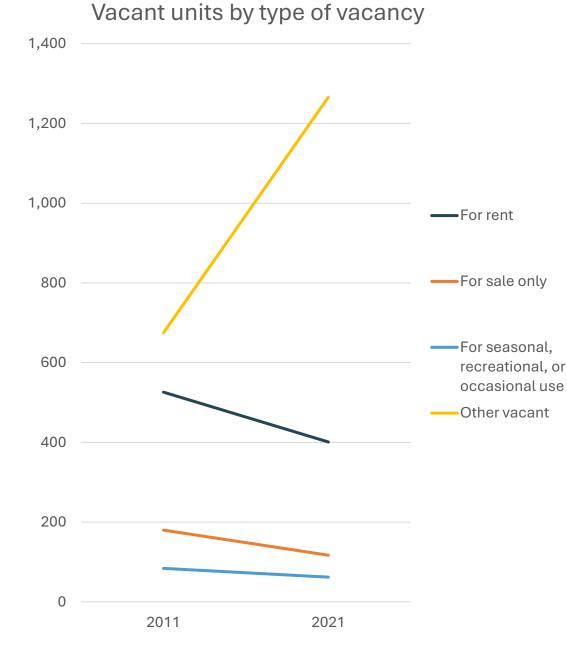
Bold

Italics

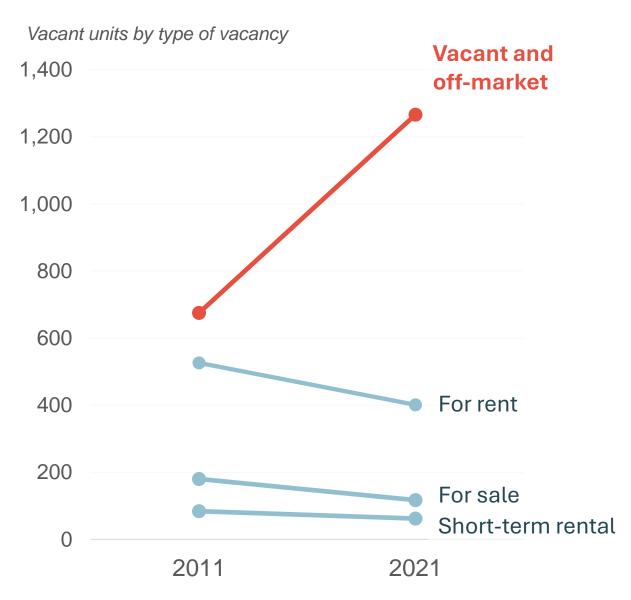
<u>Underline</u>

Color

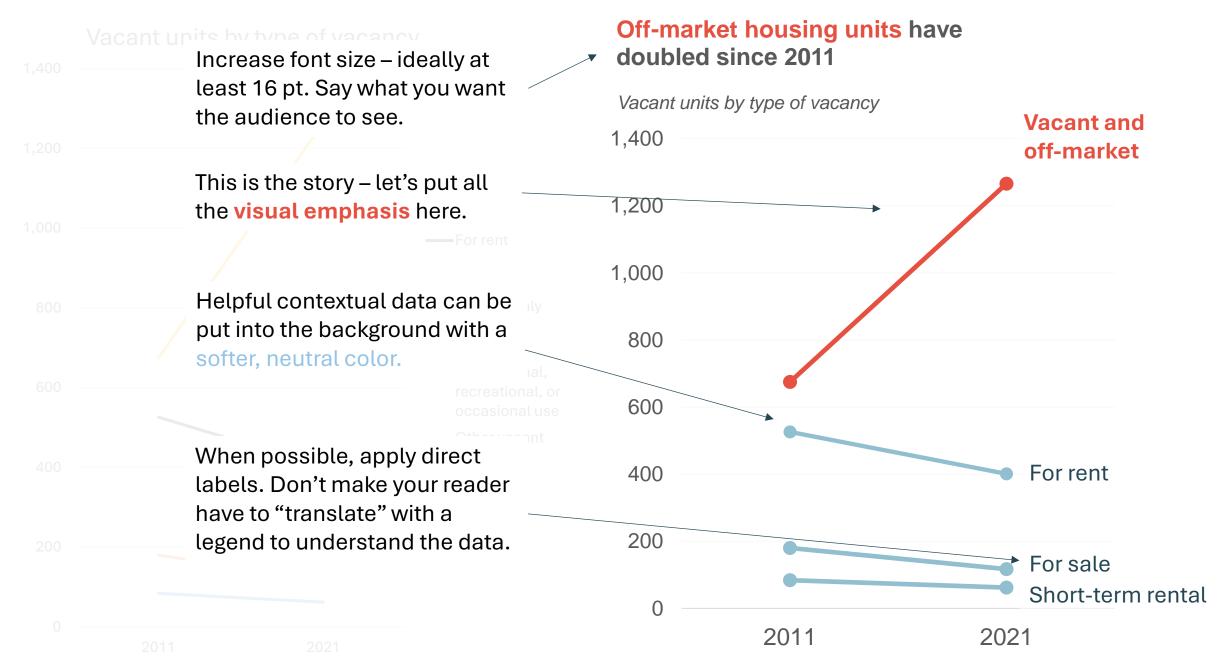
<mark>Highlight</mark>



### **Off-market housing units** have doubled since 2011



Source: ACS 2011, 2021 (5-year estimates)



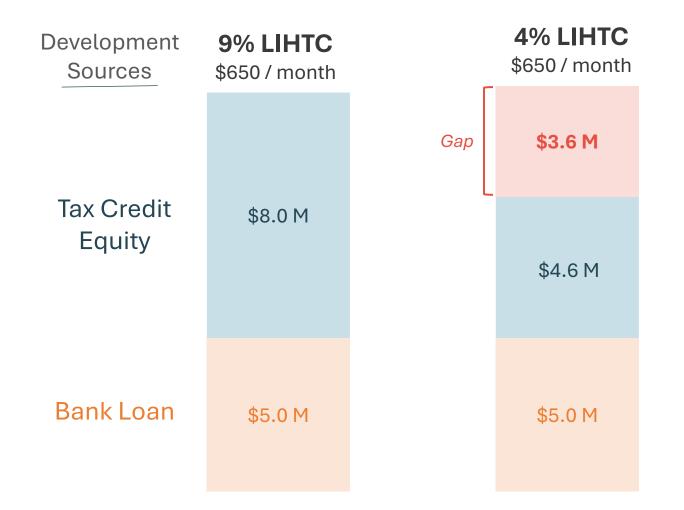
Source: ACS 2011, 2021 (5-year estimates)

# Use color to guide attention, but **don't overdo it**.

# 4% LIHTC or deeper affordability requires various sources



# 4% LIHTC requires gap funding from various sources



# **Size** and **ordering** determines how your audience consumes information.

And you will read this last

# You will read this first

And then you will read this

Then this one

21

# Renovated units in downtown Salisbury command a 30%+ rent premium over garden-style units



The Grand on Julian – 240 units 9000 Grandeur Dr. | Built 2008 One-BR: \$1,302/mo. (\$1.45 PSF)



Salisbury Village at Castlewood – 192 units 200 Castlewood Dr. | Built 2006 One-BR: \$1,316/mo. (\$1.55 PSF)



132 Flats – 4 units 132 E Innes St (Downtown) | Built 2019 One-BR: \$1,570/ mo. (\$1.87 PSF)

# Renovated units in **downtown Salisbury** command a 30%+ rent premium over garden-style units

The Grand on Julian | 9000 Grandeur Dr



### **\$1,320** /month

240 units

Built in 2008

Salisbury Village at Castlewood | 200 Castlewood Dr



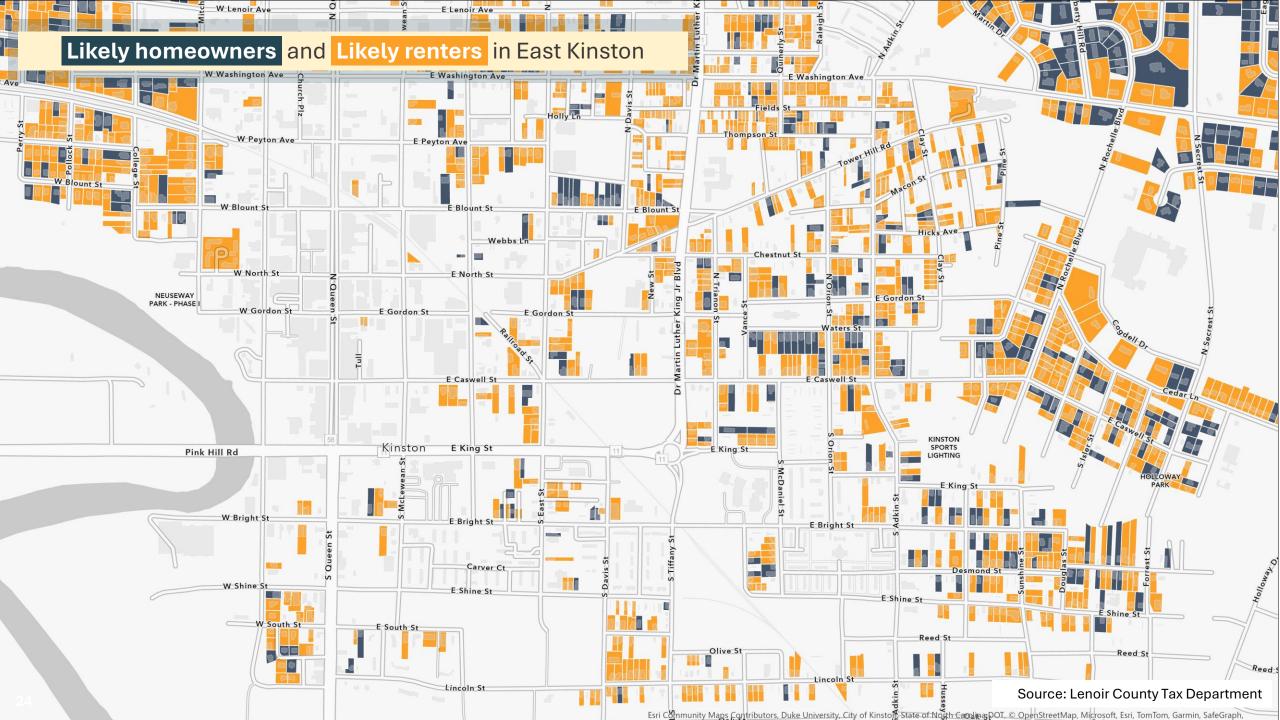
**\$1,310** /month

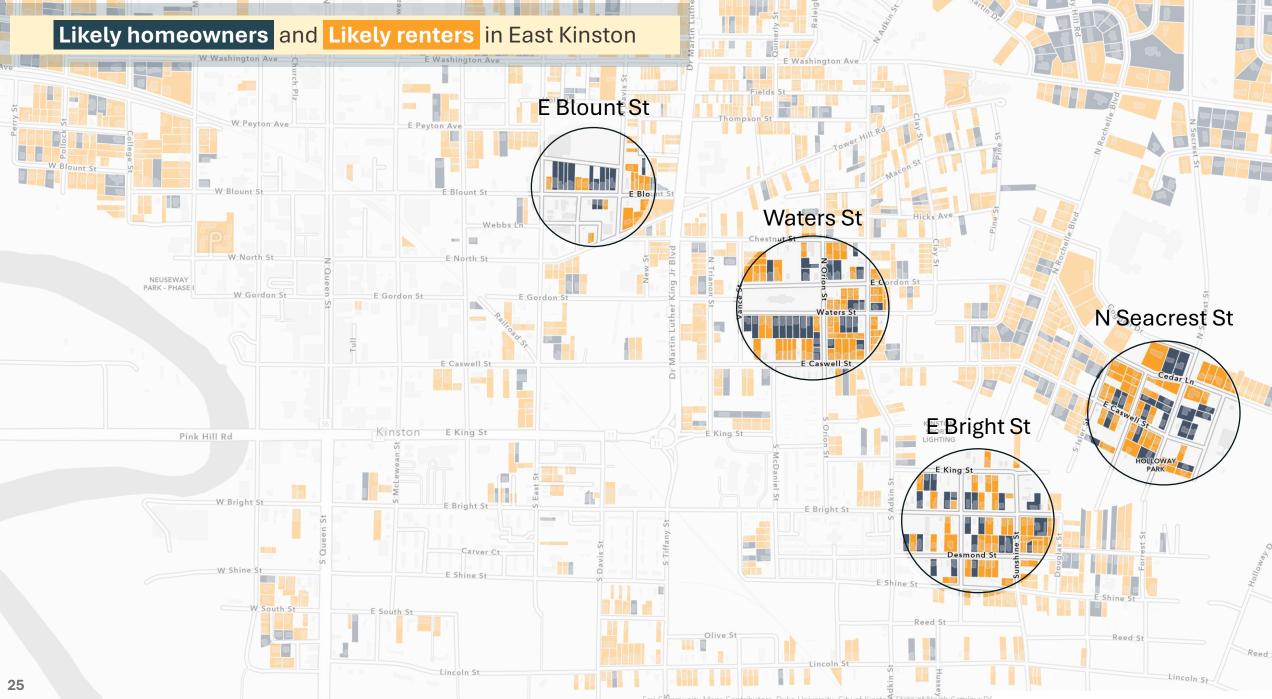
192 units Built in 2006 Downtown Salisbury | 132 Innes St



\$1,570 /month

4 units Built in 2019



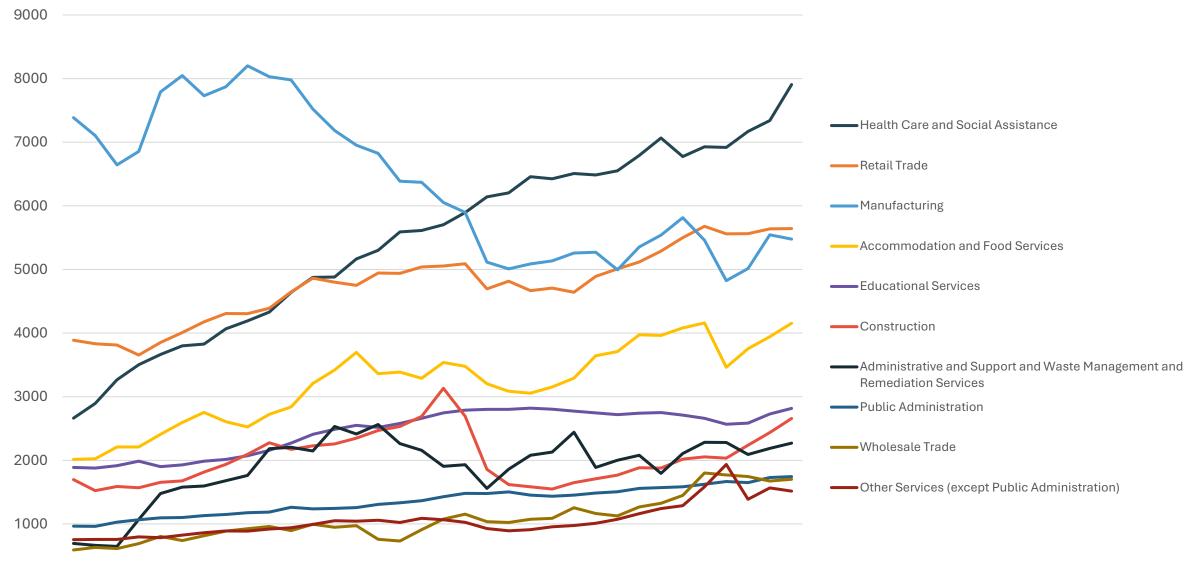


W Lenoir Ave

E Lenoir Ave

ri Community Maps Contributors, Duke University, City of Kinston, State of North Caroling DC Converses Longity Converts Toxy Donorthmon

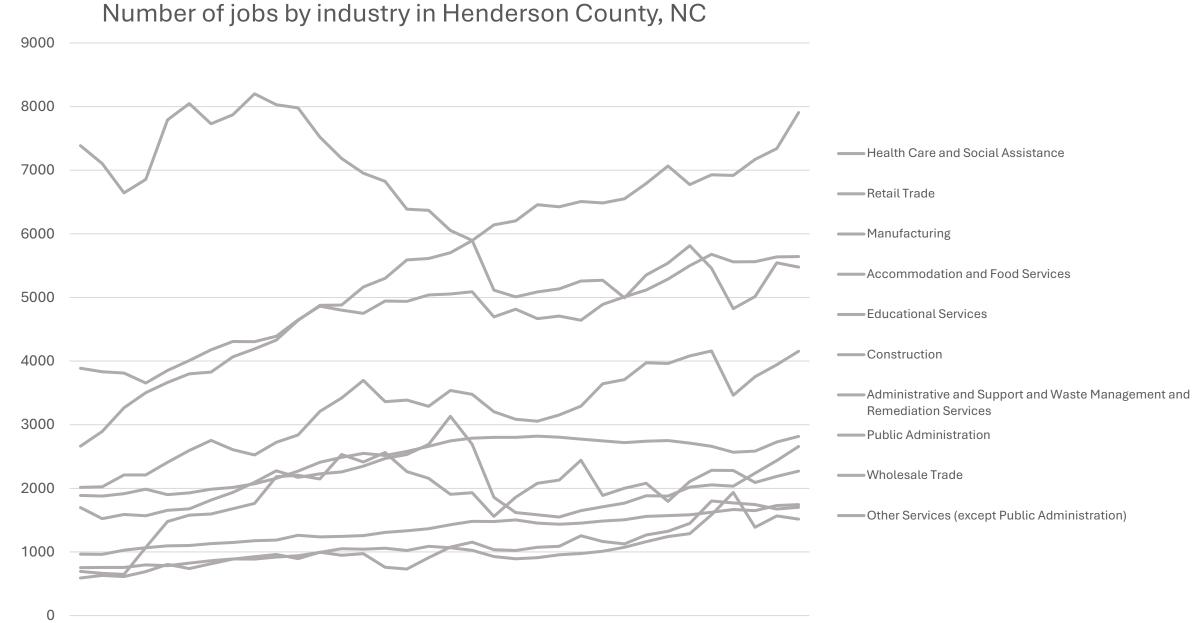
When you're unsure about what to emphasize, start with **gray.** 



### Number of jobs by industry in Henderson County, NC

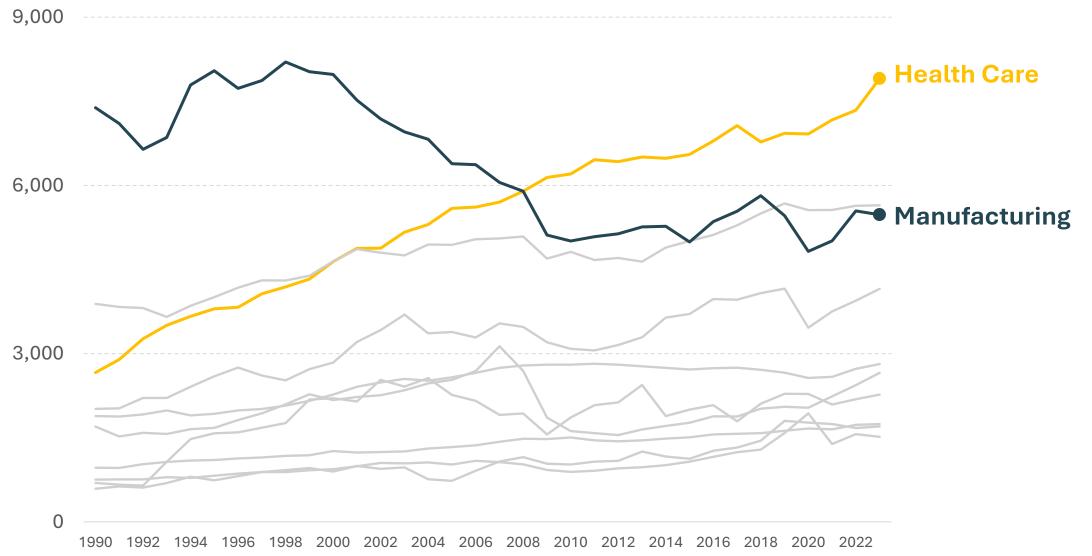
1990 1992 1994 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022

0

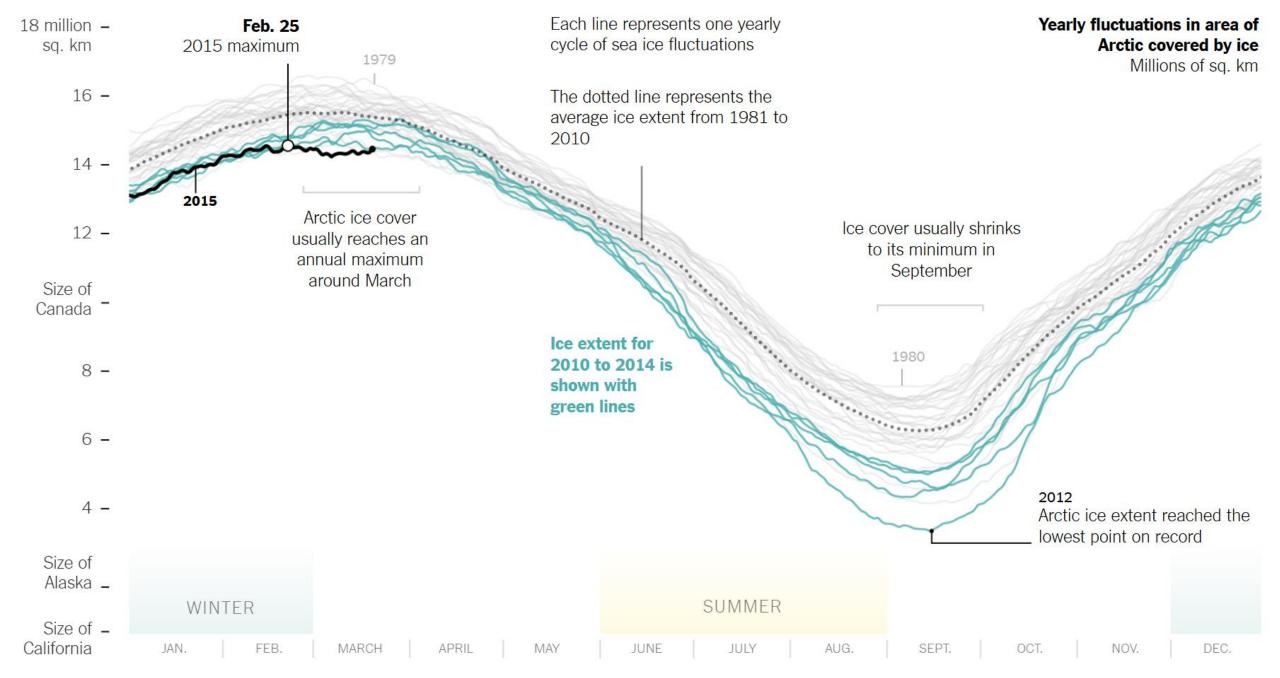


1990 1992 1994 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022

## In 2008, Health Care surpassed Manufacturing to become the largest industry in Henderson County



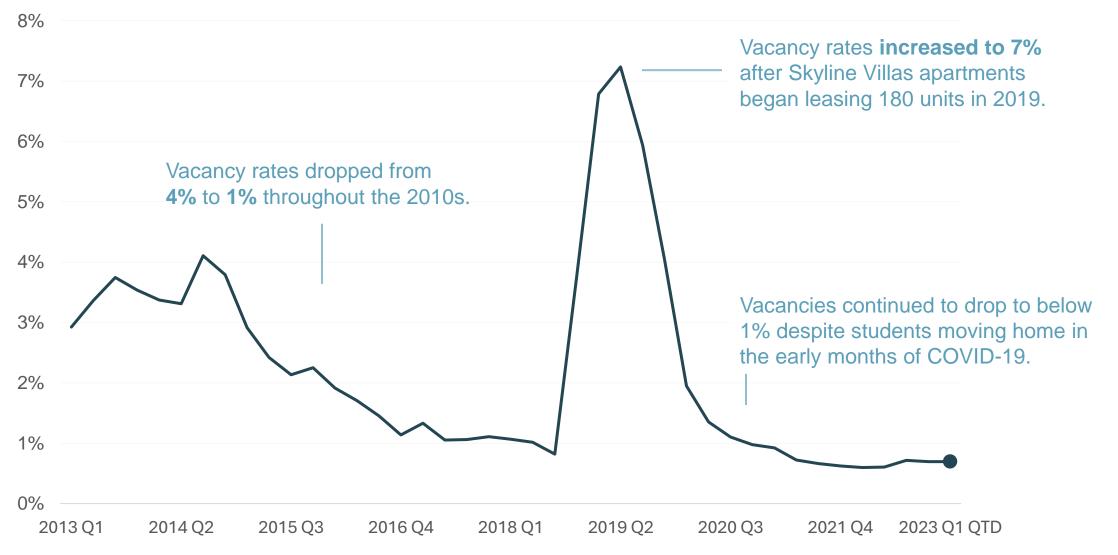
Source: NC Commerce



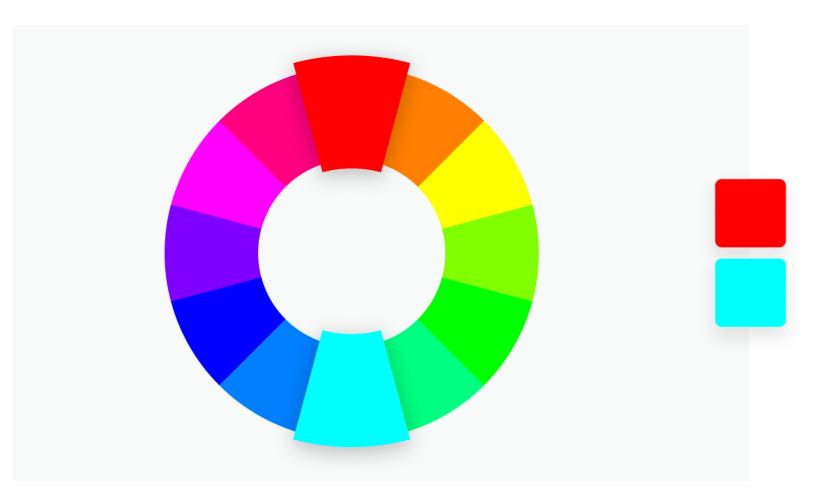
Source: The New York Times

### Rental vacancy in Boone remains below 1% in 2023

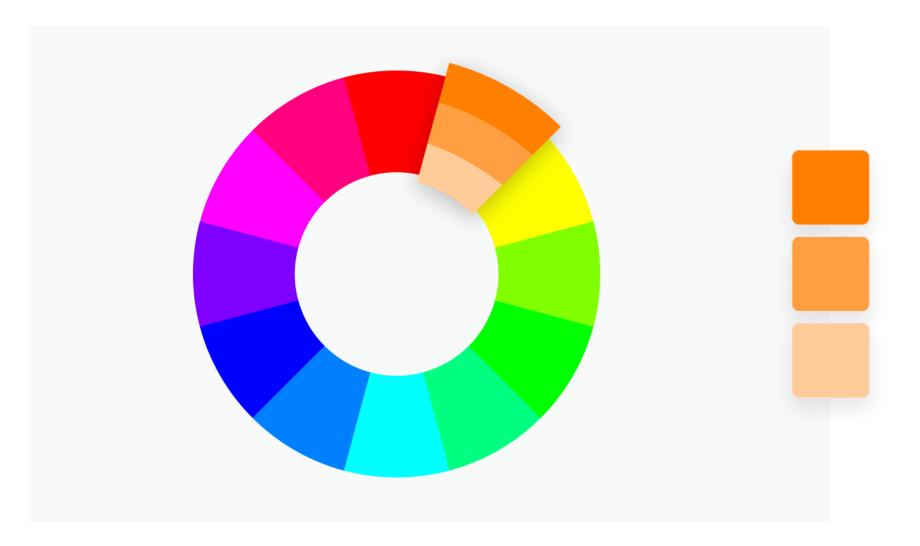
Estimated vacancy rate among multifamily units

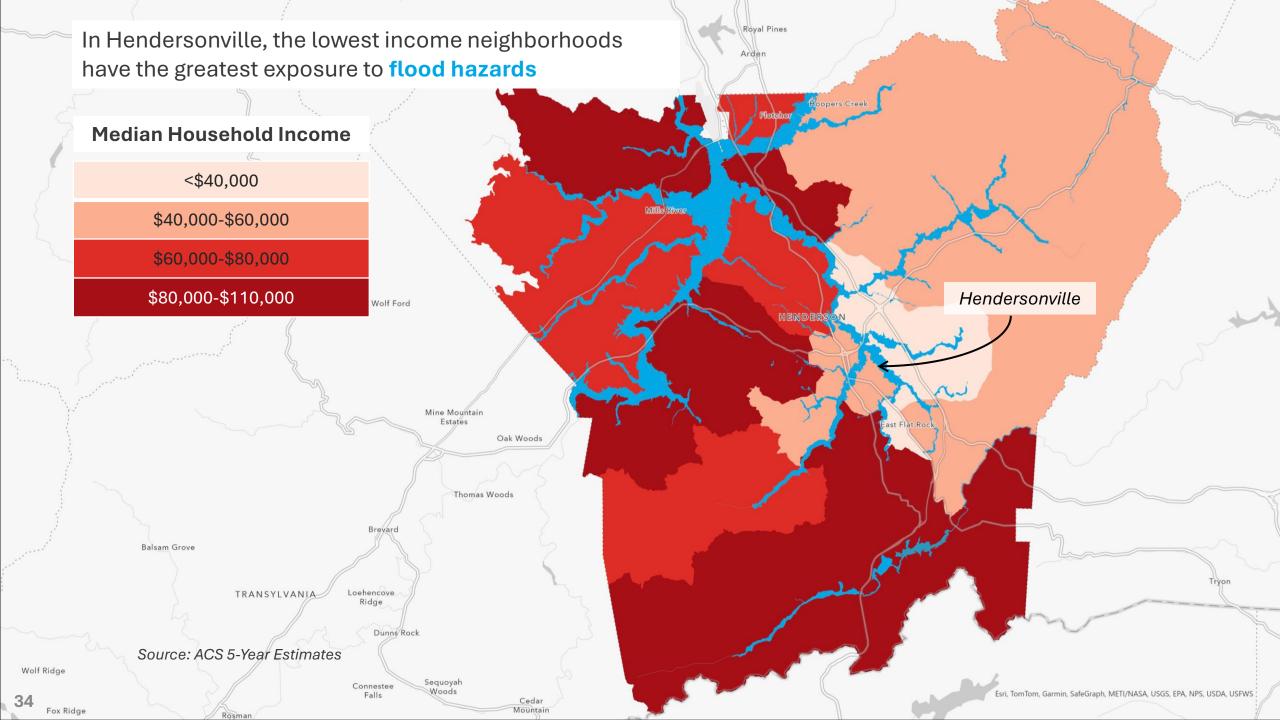


# **Complementary High contrast & high impact**



## Monochromatic





## **Tip: Borrow from the greats**



# How to find & create good color palettes



Lisa Charlotte Muth

bit.ly/3WVwpv9

Datawrapper